



Stealth Ventures Ltd. - An Aggressive Growth Opportunity

Proven Canadian Shale Gas “Resource Play”

- Company was recognized as first commercial shale gas play in Alberta
- ~300 BOE/D gas sales
- ~ 4.0MM cash in 2009 with a 29MM reserve report (2008)
- 800 drilling locations for Shale Gas
- 143 sections (~91,500 acres) of land (gross)
- Seasoned management and technical team with a distinguished Board
- 125.7 million shares outstanding
- 2.5MM debt

The Opportunity

- Primary focus on South Asia with an initial focus in India
- Signed a Joint Study Agreement with the *Oil and Natural Gas Corporation Ltd. India* (ONGC is the biggest upstream player in India) to pursue “World Class” oil and gas opportunities
- High demand for Stealth’s unconventional gas: experience, expertise and technology
- India has massive Shale Gas potential for development

Offering

- .10 cent share with .25 cent half warrant good for two years
- Up to 3MM being offered
- Historically low gas prices offer favorable opportunity for entry to accumulate natural gas assets

